S&P Global Market Intelligence

Is Your Retail IT Ready To **Deliver Transformative Edge Business Outcomes?**

a frictionless experience

Retail customers today demand



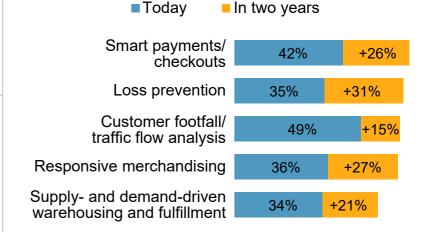


Data-driven solutions at the edge can help

Retail edge solutions

enhance the customer experience while helping retailers cut costs and reduce losses

Retail Use Cases – Today and In Two Years



The connected retail edge is enabled by:



Edge compute

enabling real-time transactions and edge-executed AI/ML analytics



5G connectivity

supporting real-time data exchange and rich media customer interactions





37%

of retail IT infrastructure is deployed at the edge today

of enterprises expect to use 5G as their primary means of IoT connectivity within two years

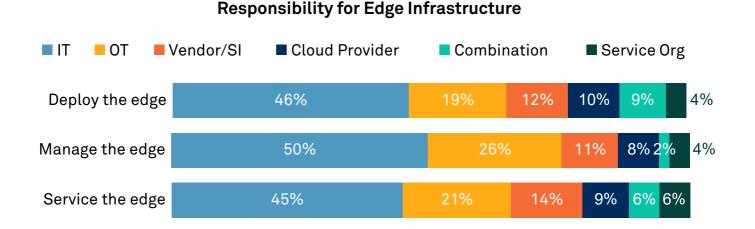
77%

of retailers plan to increase edge deployments in the next two years

64%

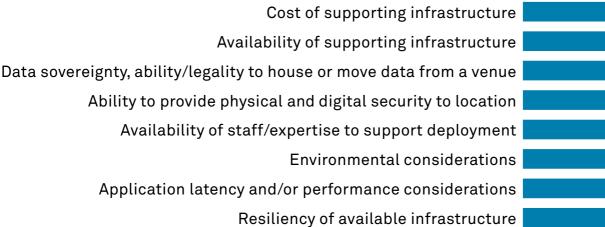
plan to augment their edge compute with a private 5G network

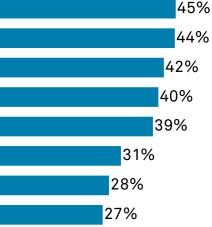
While many stakeholders contribute, critical edge ownership falls primarily to IT leadership:



A variety of factors are leading enterprises to deploy workloads at the edge, including:

Execution Venue Drivers

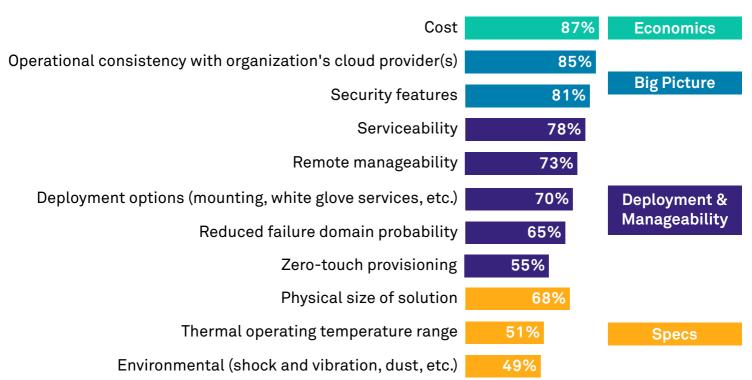




Choosing the right edge products and services is critical - impacted by cost, architecture and infrastructure management considerations:

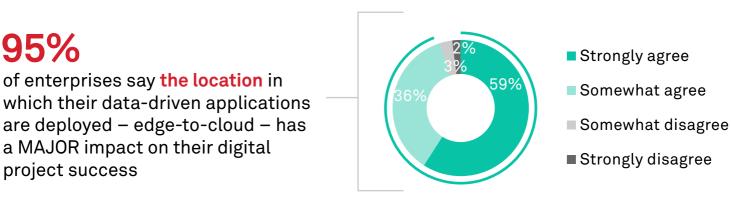


Most Important Edge Attributes



Key Takeaway

Edge technology decisions are critical to retail success:



The Final Word

To ensure retail success at the edge, IT leaders should:



Anticipate and explain to business colleagues how edge compute, 5G and AI can help transform retail omnichannel operations



Work closely with those counterparts to deploy the right technologies and enterprise architectures to differentiate their business



Highlight the benefits of a comprehensive edge-to-distributedcloud architecture, as opposed to a patchwork of one-off use case deployments

Sources: Edge Technologies Survey – 451 Research for Dell Technologies, 2021; 451 Research's Voice of the Enterprise: Internet of Things, Workloads & Key Projects 2021

DCLTechnologies



Dell Technologies and Intel empower retail organizations to achieve remarkable outcomes through data-driven insights across edge and centralized IT environments.

To learn more, please visit <u>DellTechnologies.com/RetailEdge</u> and <u>Intel.com/Retail</u>